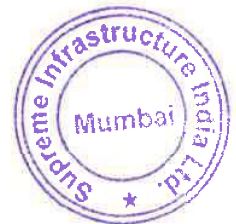


**MEMORANDUM OF ASSOCIATION**  
**OF**  
**SUPREME INFRASTRUCTURE INDIA LIMITED**

- I. The name of the Company is **SUPREME INFRASTRUCTURE INDIA LIMITED.**
- II. The Registered Office of the Company will be situated in the State of Maharashtra.
- III. Objects for which the Company is established are:
  - A. **THE MAIN OBJECTS OF THE COMPANY TO BE PURSUED BY THE COMPANY ON ITS INCORPORATION:**
    1. To carry on the business in India and abroad as civil contractors, infrastructure development contractors and engineers and civil engineers, electrical engineers, mechanical engineers, architects, interior decorators and to construct, acquire, , develop, establish, consult provide, maintain, administer or otherwise undertake contract for any type of civil construction, infrastructure development works, mining operations, road construction, erection, lay out, repair, demolition work of highways, subways, underground tunnels, runways, flyovers, bridges, freeways, railways, earthwork and irrigation projects, power house, reclamations, buildings, apartments, reservoirs, water courses, dams, jetties, water works, water treatment plant, gardens, recreation facilities, power transmission lines, factory sites, RCC & steel structure and steel fabrication, godowns, warehouses, lands and houses, drainage and sewage systems, air field, apron and hanger works in India and/or outside India under various schemes such as Build, Operate and Transfer (BOT), Build Operate Lease and Transfer (BOLT), and Build, Operate, Own and Transfer (BOOT). and to construct, sell, lease, license, sublet, mortgage, exchange, transfer or otherwise dispose of or residential, offices, industrial institutional or commercial or developers of housing schemes, townships, holiday resorts, hotels, motels, auditoriums and maintaining and rehabilitation of all types of structures, flats, houses, factories, shopping complexes, garages, warehouses, buildings, works, workshops, hospitals, nursing homes, clinics, godowns and other commercial and educational purposes.



**B. THE OBJECTS INCIDENTAL OR ANCILLARY TO THE ATTAINMENT OF MAIN OBJECTS:**

2. To manufacture, import, export, buy, sell, trade, let on hire, lease, alter, improve, maintain, prepare for market or otherwise deal in all kinds of raw materials, plants & machinery including cranes, earth moving equipment, rollers, barges, oil licks, parts, tools, apparatus as may be required in infrastructure projects and related activities.
3. To carry on the business as Designers, Consulting, Engineers, Contractors, Builders, Architects, Surveyors, Estimators and Valuers of roads, paths, dams, bridges, warehouses, canals, reservoirs, embankments, irrigations, reclamation, drainage, markets, buildings power supply works, hotels private or public and all other works or convenience whatsoever.
4. To apply for, tender, purchase or otherwise any contracts and concessions for or in relation to the construction, execution, carrying out, equipment, improvement, management, administration or control of works and conveniences and to undertake, execute, carry out, dispose off or otherwise turn to account the same.
5. To sub-let all or any contracts from time to time and upon such terms and conditions as may be thought expedient.
6. To purchase or otherwise acquire and take over the whole or any part of the business, property, and liabilities of any person or persons, firm or corporation, carrying on any business which the Company is authorised to carry on or possessed of any property or rights suitable for the purposes of this Company or which can be carried on in conjunction therewith or which is capable or being conducted so as directly or indirectly to benefit the Company.
7. To carry on the business of Cement and Lime manufacturers and trade therein also to manufacture Cement products such as Asbestos Cement sheet, Pipes, Precast Products, Lime bricks, Plaster moulds.
8. To carry on the business of bricks tiles, earthenware and pottery manufacturers, merchants and dealers or any of such business and such any other business as usually are or may be profitably or conveniently carried on in connection with any of the foregoing.
9. To carry on the business of manufacture of prefabricated engineering articles, in cement or steel or cement sheets, trade in same and render engineering service thereof.



10. To search for, win, work, get, calcite, reduce amalgamate, dress, refine and prepare for market any quartz and or and minerals and asphalt substances and generally to buy, sell, manufacture and deal in all asphaltic products, plant machinery and other things capable of being used in connection with the manufacturing operations for the business of the Company or required for the business or by the workmen and others employed by the Company.
11. To established, provide, maintain and conduct or otherwise subsidize research laboratories, experiments stations, workshops and libraries for scientific industrial and technical research surveys investigation, to promote studies, research, investigation and invention, both scientific and technical by providing subsidizing endowing or assisting laboratories, colleges, universities, workshops, libraries, lectures, meetings, exhibitions and by providing for the remuneration to scientists, scientific or technical professors or teachers and the award of scholarships, grants and prizes to students, research workers and investors or otherwise and generally to encourage promote and reward studies, research investigations, experiments, tests and inventions of any kind that may be considered likely to assist any of the business of the Company.
12. To purchase, take on lease or in exchange, hire or otherwise by other means acquire or erect, maintain, reconstruct and adopt in any part of the world any land, buildings, offices, workshops, factories, machinery, accessories and other things found necessary and convenient for the purpose of the Company and also to acquire, hold, sell, resell, manage, maintain, keep any free hold, leasehold or other property for any estate or interest whatever and any rights, privileges or easements, over or in respect of any property, roads, tramways, machinery engines, rolling stock, live stock, dead stock, barges, vessels or things, gardens, bridges, hills factories, forests, museums, parks and any real or personal property or rights whatsoever which may be necessary for the business of the Company or may be conveniently used with or may enhance the value of any property of the Company.
13. To carry on all or any of the business usually carried on by Contractors and builders in all its aspects and kinds and to contract for and to execute all or any building and constructional works and contracts whatsoever and anywhere and to engage, employ or otherwise carry on business as Civil, Naval Military, Public Works, Municipal, Marine and Mechanical Engineers, Contractors, Architects, Consultants, Advisers, Designers and to carry on or become interested in any or all allied or kind of occupations, professions or business.



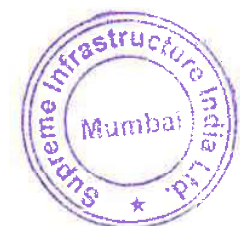
14. To carry on all or any of the business of land, estate, house and property Agents and Contractors, Auctioneers, cabinet makers, upholsters and as warehousemen, carriers, storekeepers, warehouse keepers. Manufacturers and dealers in Builder's tools and equipment's and as Manufacturer's , agents, factory agents, indentures, commission agents, advertising agents, importers, exporters, stockiest, depositors, dealers, mercantile agents, trade agents, sellers on deferred payment terms, hire purchase agents and as manufactured in and agents for the sale and purchase of all kinds, wares, products, goods merchandise either raw or manufactured, produced or marketable anywhere in the world and also to carry on any other trade, business, manufacture or agency whatsoever which can in the opinion of the Company be advantageously carried on by the Company in connection with or as ancillary to the above or any other business of the Company.
15. To acquire and undertake, manage or maintain whole or any part of the business, property and liability of any person, firm or Company carrying on any business which this Company is authorized to carry on or possessed of property suitable for the purposes of the Company.
16. To purchase or acquire and to sell, exchange, surrender, lease, mortgage, charge, convert, turn to account, dispose off and to deal with property and rights of all kinds and in particular mortgages, charges, hypothecation's, debentures, concessions, options, contracts, patents, designs, licenses, stocks, shares, bonds, policies, book debts, business concerns and undertakings and claims, privileges and chosen in action of kinds.
17. To acquire and undertake the whole or any part of the business, goodwill and assets of any person, firm or company carrying on or proposing to carry on any of the business which this Company is authorized to carry on and as part of the consideration for such acquisition to undertake all or any of the liability of such person, firm or Company to acquire an interest in , amalgamate perpetual or terminable for sharing profit, union of interests, reciprocal concession or for co-operation or for limiting competitions or for mutual assistance with any such person, firm or company and to give or accept by way of consideration for any of the acts or things aforesaid or property acquired, any shares, debentures, debenture stock or securities that may be agreed upon and to hold and retain, or sell, mortgage and deal with any shares, debentures, debenture stock or securities that may be agreed upon and to hold and retain, or sell, mortgage and deal with any shares, debentures, debenture stock or securities so received.
18. To invest and deal with the moneys of the Company not immediately required in such shares or upon such securities and in such manner as may from time to time be determined and to vary such investments.



19. To lend advance money or give credit to such persons, firms or companies and on such terms as may seem expedient and in particular to customers, employees, artisans and other having dealings with the Company and to give guarantees or become security for any such persons, firm or Company.
20. To draw, make, accept, endorse, discount, execute and issue promissory notes, bills of exchange, bills of lading, warrants, debentures and other negotiable or transferable instruments.
21. To open an account or accounts with any individual, firm or company or with any bank or bankers or shroffs and to pay into and to withdraw money from such account or accounts.
22. To borrow or raise or secure the payments of Company money or deposit at interest for any of the purposes of the Company, and at such time or times and in such manner as may be thought fit and in particular by the issue of bonds, promissory notes, bills of exchange, hundies, debentures, or debenture stock convertible into shares of the Company or any other Company or perpetual annuities and as securities for any such money so borrowed, raised or received, or of any such debenture stock so issued to mortgage, pledge or charge the whole or any part of the property, assets or revenue and profits of the Company, present or future, including its uncalled capital by special assignment or otherwise or to transfer or convey or sale and other powers as may seem expedient and to purchase redeem or pay off any such securities and also by similar mortgage, charge or lien to secure and guarantee the performance by the Company or any other person or Company of any obligation undertaken by the Company or any other person or Company as the case may be. But shall not carry the business or banking as defined in the Banking Regulations Act, 1949 subject to the provision of Section. 58A and Directives of Reserve Bank of India.
23. To sell or otherwise dispose off any estate or any interest or any lands, buildings, easements, rights privileges, concessions, machinery, patents, plant, stock-in-trade and any movable or immovable property or any kind necessary or convenient for the Company's business.
24. To obtain any rights, concessions and privileges, permissions and the like, periodical or otherwise, which may be conducive to the interests or the business of the Company from any Government Municipalities, Local Boards, Museums, Libraries or any authorities supreme or otherwise and to enter into arrangements in connection therewith, and to carry out, use exercise and comply with such rights, privileges, concessions, permissions and arrangements.



25. To form, promote and assist Companies whether registered in India or elsewhere for the purpose of acquiring all or any of the properties, rights and liabilities of the Company or for any other purpose, which may seem directly or indirectly calculated to benefit the Company and to pay the costs, charges and expenses, preliminary or incidental to the promotion, formation, establishment, registration and advertisement of any such Company and to issue of its Capital or securities and to take or otherwise acquire, hold or dispose off shares, debentures or other securities in or of any such Company and to guarantee the payment of such debentures or securities of any such Company and the interest therein and the payment of Capital of and of the interest or dividend payable upon the stocks or shares of any such Company.
26. To sell or dispose off the undertaking of the Company or any part thereof for such consideration as the Company may think fit, and in particular for shares, debentures or securities of any other Company having objects altogether or in par similar to those of this Company.
27. To appoint Directors or Managers of any subsidiary Company or of any other company in which this Company is or may be interested.
28. For the purpose mentioned in the preceding clause, to appoint and remunerate any directors, trustees, accountants, or other exports or agents.
29. To undertake and execute any trusts, the undertaking of which may seem to the Company desirable and either gratuitous or otherwise.
30. To act as trustee of any deeds, constituting or securing any debentures, debenture stock or other securities or obligations and to undertake and execute any other trusts, and also to undertake the office of executor, administrator, treasurer or registrar or to become Manager for any business and to keep for any Company, Government authority or body any register relating to any stocks funds, shares or securities or to undertake any duties in relation to the registration of transfers, the issue of certificates or otherwise.
31. To exercise and/or any of its co-operate powers, rights, and privileges and to conduct its business in and/or any of its branches in the union of India and in any or all states, territories, possessions, colonies, and dependencies thereof and in any or all foreign countries and for this purpose to have and maintain and to discontinue such number of officers and agencies therein and may be convenient and to procure the Company to be registered or recognised in any part of the world.
32. To let out on hire all or any of the properties of the Company (whether real or personal) including every description of apparatus or appliances of the Company.



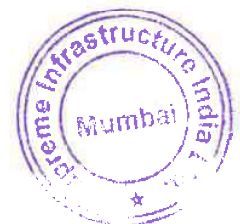
33. To enter into partnership or into any arrangement for sharing profits, union of interest, co-operation, joint ventures, reciprocal concession or otherwise with any person or Company carrying on or engaged in or about to carry on or engage in any business or transactions which this company is authorised to carry on or engage in or any business or transaction capable of being conducted so as directly or indirectly benefit the Company and to acquire and deal with shares and securities of any such Company.
34. To act in conjunction with unite or amalgamate, with create or constitute or assist in creating or constituting any other Company or Association of a kind similar wholly or partially to this Company for the purpose of acquiring all or any of the properties, rights and liabilities of the Company or for any other purpose which may seem directly or indirectly calculated to benefit this Company and to buy up or absorb all or any part of the business of property of such company or association and to acquire and secure membership, seat or privilege in and of any association, exchange, market or institution in India or any part of the world.
35. To appoint agents or establish agencies or branches for the purchase and sale of goods of all descriptions in India or elsewhere.
36. To deal in shares, stocks, Government securities or debentures of any Company or corporation or other negotiable securities, for the purpose of this Company.
37. Upon any issue of shares, debentures or any other securities of the Company, to employ brokers, commission agents and underwriters and to provide for the remuneration of such person or company for the service rendered or to be rendered or on or about the formation or promotion of the Company for the acquisition of the property of the Company or the conduct of its business, by payment in cash or by issue of shares, debentures or other securities of the Company by the granting of options to take the same in any other manner allowed by law.
38. To distribute the properties of the Company amongst the members in specie or kind as provided by law in the event of winding up.
39. To provide for the welfare of Directors, ex-directors, or the employees or ex-employees of the Company and the wives and families or the dependents or connections of such persons by building or by contribution to the building or house, dwelling or houses, chawls, or by grants of moneys, pensions, gratuities allowances bonuses, profit sharing bonuses or benefits or any other payments or by creating and from time to time subscribing or contributing towards places of instructions and recreation, hospitals and dispensaries, medical and other attendance and other assistance and the Company shall think fit and to form, subscribe to or otherwise aid benevolent religious scientific, national public or other institutions or objects or purposes.



40. To subscribe or contribute or otherwise to assist, or to guarantee money for any national charitable, benevolent, religious, public scientific, or useful institutions, or for any object purposes which in the opinion of board of directors may be likely directly or indirectly to further the objects of the Company.
41. To contribute to provident and benefit funds for the benefit of any persons employed by the company.
42. To guarantee the performance of any contract or obligations of and the payment of money of or dividends and interest on any stock, shares or securities of any company or person in any case in which such guarantee may be considered likely directly or indirectly to further the object of the company or the interest of its shareholders and generally to give guarantees and indemnities.
43. To establish agencies, branches, or appoint representatives in India and elsewhere for production, manufacture, sale, purchase, exchange, hire or distribution of the Company's products or for any one or more of the objects of the Company and to regulate and discontinue the same.
44. To create any reserve fund, sinking fund, insurance fund, or any other special funds, whether for depreciation or for repairing, improving, extending or maintaining any of the property of the Company for any other purposes conducive to the interests of the Company.
45. To adopt such means of making known the business activities, goods and products of the Company as may seem expedient and in particular by advertisements, boards, posters, circulars, publication of books, magazines, periodicals and by granting prizes, rewards and donations.

**C. OTHER OBJECT**

46. To carry on the business of miners, metallurgists, Farmers and Graziers, Ship-owners, Ship Builders, Merchants, Importers and Exporters to buy, sell and deal in property of all kinds.
47. To design, fabricate deal in, and manufacture, plant, equipment, accessories, apparatus, plant and machinery required in roads, road rollers, ashphalting, canals, bridges, dams, construction work, textiles.
48. To carry on all or any of the business of engineers, metal founders, metal welders, smiths, machinists, metal rollers, tool makers, wire drawers, sheet manufacturers, tube, pipe and tank manufacturers, moulders, metallurgists, metal workers, fitters, mill wrights, galvanisers, electroplaters and snamellers.
49. To carry on the business of distillers, manufacturers and dealers in spirits and alcohol chemicals of all kinds and description as well as other biochemical and fermentation products and derivatives thereof.



50. To carry on the business as general merchants as importers, exporters agents, buyers and sellers, of and conditioning, and other products, apparatus, tools appliances and other commodities, articles, goods or things of every description, including wheat, straw, rice, straw, and other types of straws, forest products, compositors, cotton rags, cotton liners, cotton waste.
51. To carry on business as financiers and for that purpose to lend or to invest money and negotiate loans in any form or manner, to draw, accept endorse, document discount, buy sell and deal in bills of exchange, hundies promissory notes and other negotiable instruments and securities and also to issue on commission to subscribe for, underwrite take acquire and hold, sell and exchange and deal in shares stock and or debentures or securities of any Government of public authority or Company gold, silver and bullions, and to form, provide subsidise and assist companies syndicates, co-operative societies, and partnership of all kinds to promote and to start industries and also to give any guarantee for payment of money or performance of any obligation or undertaking and to undertake and execute any trust and generally to carry on and undertake any business carried on or undertaken by promoters, financiers and underwriters industrialists.
52. To Carry on the business as merchants, traders, commission agents, brokers or in any other capacity in India or elsewhere and to import, export, buy, sell, barter, exchange, pledge, mortgage, advance upon or hold on lien or otherwise deal in goods, product articles and merchandise of any kind.
53. To carry on the business as merchants, traders, commission agents, brokers or in any other capacity in India or elsewhere and to import, export, buy, sell, barter, exchange, pledge, mortgage, advance upon or hold on lien or otherwise deal in goods, produce articles and merchandise of any kind.

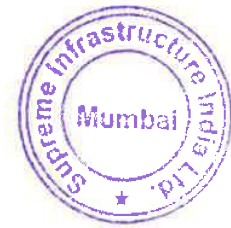
IV. The liability of the members is limited.

V. The Authorised Share Capital of the Company is Rs. 75,00,00,000/- (Rupees Seventy Five Crores only) divided into 3,50,00,000 (Three Crores Fifty Lakhs) Equity Shares of Rs. 10/- each aggregating to Rs. 35,00,00,000/- (Rupees Thirty Five Crores only), 25,00,000 (Twenty Five Lakhs) 1% Non-cumulative redeemable preference shares of Rs. 10/- each aggregating to Rs.2,50,00,000/- (Rupees Two Crore Fifty Lakhs Only) and 3,75,00,000 ( Three Crores Seventy Five Lakhs) 0.01%\* Non- cumulative Non-Convertible Redeemable Preference Shares of Rs. 10/- each aggregating to Rs. 37,50,00,000/- (Rupees Thirty Seven Crores Fifty Lakhs Only) with the rights, privileges, and conditions attached thereto as are provided by the Articles of Association of the Company for the time being, provided that the Company shall always have the power to issue shares and redeemable preference shares at a premium, to increase or to reduce its capital and to divide the shares in the capital for the time being, into several classes and attach thereto respectively such preferential, qualified or special rights, privileges or conditions as may be permissible by law and as may be determined by or in accordance with the Articles of Association of the Company for the time being in force and to vary, modify or abrogate any such rights, privileges, or conditions in such manner as may be permitted by law and/or as may be provided in the Articles of Association of the Company for the time being in force.



As per the Special Resolution passed at the Extra Ordinary General Meeting held on Saturday, 21<sup>st</sup> January, 2023 The Authorized Share Capital of the Company is Rs. 250,00,00,000/- (Rupees Two Hundred and Fifty Crore) divided into 21,00,00,000 (Twenty One Crore) Equity Shares of Rs. 10/- (Ten) each aggregating to Rs. 210,00,00,000/- (Rupees Two Hundred and Ten Crore Only), 25,00,000 (Twenty Five Lakhs) 1% Non- Cumulative Redeemable Preference Shares of Rs. 10/- (Ten) each aggregating to Rs. 2,50,00,000/- (Rupees Two Crore Fifty Lakhs Only), and 3,75,00,000 (Three Crore Seventy Five Lakhs) 0.01% Non-Cumulative Non-Convertible Redeemable Preference Shares of Rs. 10/- (Ten) each aggregating to Rs. 37,50,00,000/- (Rupees Thirty Seven Crore Fifty Lakhs Only) with the rights, privileges, and conditions attached thereto as are provided in the Articles of Association of the Company for the time being, provided that the company shall always have the power to issue shares and redeemable preference shares at a premium, to increase or to reduce its capital and to divide the shares in the capital for them time being into several classes and attach thereto respectively such preferential, deferred, qualified or special rights, privileges or conditions as may be permissible by law and as may be determined by or in accordance with the Articles of Association of the Company for the time being in force to vary, modify, amalgamate or abrogate any such rights, privileges or conditions in such manner as may for the time being be provided.

**As per the Special Resolution passed at the Extra-Ordinary General Meeting held on Monday, 21<sup>st</sup> October, 2024.**



We, the several persons, whose names and addresses are subscribed are desirous of being formed into a Company in pursuance this Memorandum of Associations, and we respectively agree to take the number of shares in the capital of the Company set opposite our respective names.

Name, Address, and occupation of Subscribers	Number of shares taken by each Subscriber	Signature Subscribers	Name, Addresses, Description of the Witness
<p>Ved Prakash Gupta S/o Chand Kumar Nathmal 5, Sundar Mansion, 3<sup>rd</sup> Road, Chembur, Bombay- 400 071.</p> <p>Business</p>	10 Equity	Sd/-	<p>Sd/-</p> <p>Shashikant Shantaram Ganpule 4, Sudarshan Shivaji Park, Road No.3, Dadar, Bombay- 400 028.</p> <p>Practicing Chartered Accountant</p>
<p>Bhawanishankar H. Sharma S/o. Harish Chandra Sharma Durga Niwas, Powai Lake P.O. IIT Bombay 400 076</p> <p>Business</p>	10 Equity	Sd/-	
<p>Harendra Kumar Sinha S/o Sri Bindhyachal Prasad Sinha 10/193, Shell Colony Road, Sahkar Nagar No.5, Chembur, Bombay-400 071.</p> <p>Service</p>	10 Equity	Sd/-	
Total	30 (thirty) Equity Share		

Bombay Dated 22nd day of March, 1983.

